

AXA Previdenza Europa

Category: Equity Europe (Emerging & Developed Markets)

Last update 3/31/2025



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Overview

Isin code:	AXPREU
Issuing company:	AXA Assicurazioni
Web:	www.axa.it
Start date:	11/29/2007
Currency:	Euro
Last NAV:	21.72 at 3/27/2025
Initial payment:	-
Commissione di gestione:	1.40%
Structure:	-
Official Benchmark:	MSCI Europe Net TR (EUR) (100.00%)
Income distribution:	Accumulation
Assogestioni category:	Equity Balanced



RATING
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Category:
Equity Europe
(Emerging &
Developed Markets)

Asset:
Equity

Geographic area:
Europe

Country area:
Developed &
Emerging Markets

Sector:
Multiple Sectors

Style:
Growth & Value

Maturity:
Not Applicable

Objective:
-

ESG Rating:
-

Quotation performance in Euro



Annual performance

	2020	2021	2022	2023	2024	2025
AXA Previdenza Europa	26.93%	23.41%	-10.12%	12.40%	6.91%	8.39%
Equity Europe (Emerging & Deve...	25.34%	25.76%	-10.99%	16.72%	9.41%	6.16%

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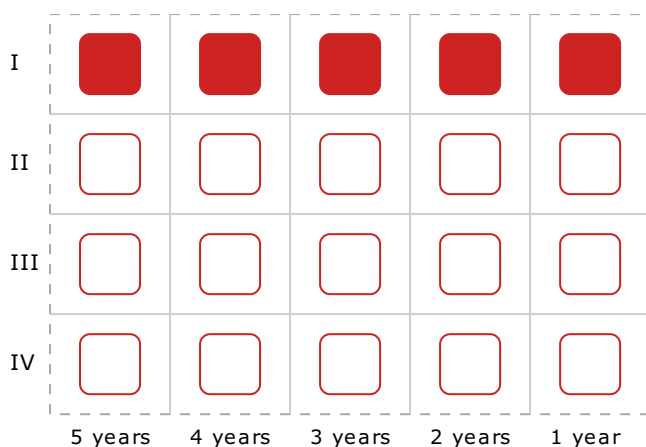
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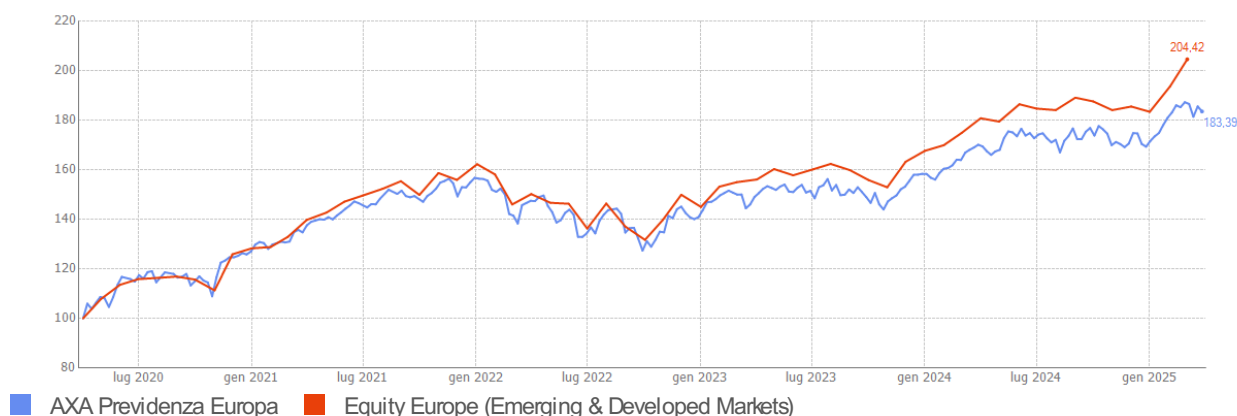
Quartile



Positioning

	1 year	3 years	5 years
Performance	- of 224	- of 214	- of 185
Volatility	- of 224	- of 214	- of 185
Negative volatility	- of 224	- of 214	- of 185
Sharpe	- of 224	- of 214	- of 185
Sortino	- of 224	- of 214	- of 185

Analysis



Analysis at 4/17/2025

	1 year		3 years		5 years	
	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark
Volatility	10.27%	10.13%	13.18%	13.43%	13.35%	13.82%
Negative volatility	4.99%	5.99%	8.47%	8.25%	7.81%	7.42%
Sharpe	1.20	0.43	0.59	0.55	0.82	0.91
Sortino	2.46	0.73	0.92	0.89	1.40	1.70