

Arca Previdenza Crescita Sostenibile R

Category: Diversified EUR Balanced

Last update 3/31/2025



FONDI DOC
Powered by FIDA

Overview

Isin code:	-
Issuing company:	Arca Sgr Spa
Web:	www.arcaonline.it
Start date:	2/2/2009
Currency:	Euro
Last NAV:	29.43 at 3/31/2025
Initial payment:	-
Commissione di gestione:	1.26%
Structure:	-
Official Benchmark:	non previsto (0.00%)
Income distribution:	Accumulation
Assogestioni category:	Balanced



RATING
Powered by FIDA

Category:
Diversified EUR
Balanced

Asset:
Asset Allocation

Geographic area:
World / Multiple
areas

Country area:
Developed &
Emerging Markets

Sector:
Multiple Sectors

Style:
Growth & Value

Maturity:
All Maturity

Objective:

-

ESG Rating:

-

Quotation performance in Euro



Annual performance

	2020	2021	2022	2023	2024	2025
Arca Previdenza Crescita Soste...	12.39%	7.52%	-13.40%	9.46%	8.62%	-1.46%
Diversified EUR Balanced	10.02%	12.67%	-13.89%	11.80%	14.08%	-4.95%

Arca Previdenza Crescita Sostenibile R

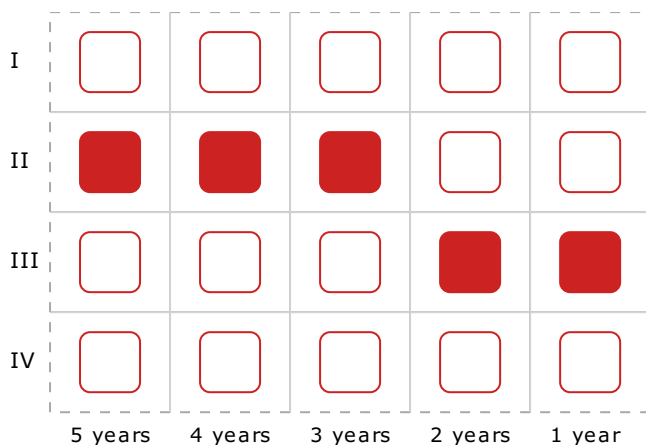
Category: Diversified EUR Balanced

Last update 3/31/2025



FONDI DOC
Powered by FIDA

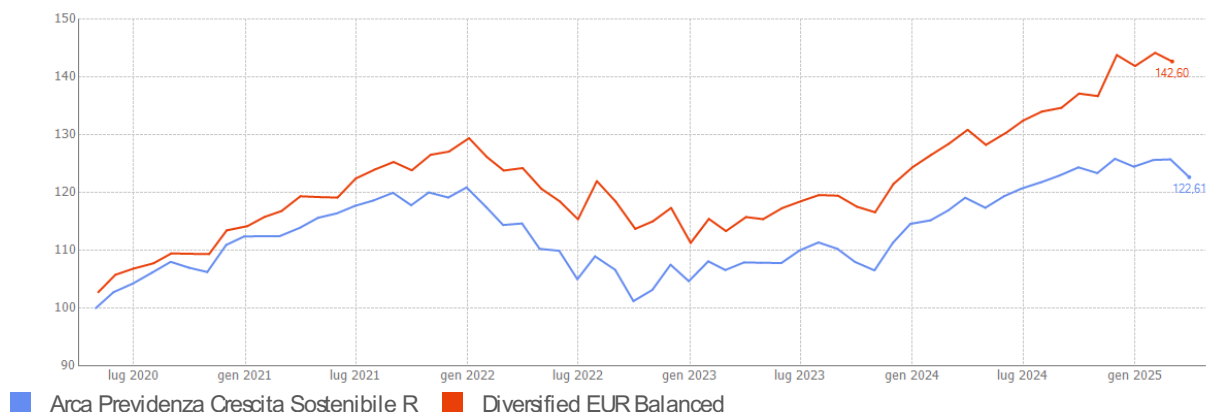
Quartile



Positioning

	1 year	3 years	5 years
Performance	- of 188	- of 181	- of 164
Volatility	- of 188	- of 181	- of 164
Negative volatility	- of 188	- of 181	- of 164
Sharpe	- of 188	- of 181	- of 164
Sortino	- of 188	- of 181	- of 164

Analysis



Analysis at 3/31/2025

	1 year		3 years		5 years	
	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark
Volatility	4.81%	7.87%	8.06%	9.54%	7.25%	8.27%
Negative volatility	3.86%	5.78%	5.79%	6.64%	4.92%	5.50%
Sharpe	Neg	0.23	0.02	0.18	0.43	0.51
Sortino	Neg	0.31	0.03	0.26	0.64	0.76