

# Arca Previdenza Crescita Sostenibile C

Category: Diversified EUR Balanced

Last update 3/31/2025



**FONDI DOC**  
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## Overview

|                          |                      |
|--------------------------|----------------------|
| Isin code:               | 30263                |
| Issuing company:         | Arca Sgr Spa         |
| Web:                     | www.arcaonline.it    |
| Start date:              | 12/15/1998           |
| Currency:                | Euro                 |
| Last NAV:                | 27.57 at 3/31/2025   |
| Initial payment:         | -                    |
| Commissione di gestione: | 1.26%                |
| Structure:               | -                    |
| Official Benchmark:      | non previsto (0.00%) |
| Income distribution:     | Accumulation         |
| Assogestioni category:   | Balanced             |



**RATING**  
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Category:  
Diversified EUR  
Balanced

Asset:  
Asset Allocation

Geographic area:  
World / Multiple  
areas

Country area:  
Developed &  
Emerging Markets

Sector:  
Multiple Sectors

Style:  
Growth & Value

Maturity:  
All Maturity

Objective:  
-

ESG Rating:  
-

## Quotation performance in Euro



## Annual performance

|                                   | 2020   | 2021   | 2022    | 2023   | 2024   | 2025   |
|-----------------------------------|--------|--------|---------|--------|--------|--------|
| Arca Previdenza Crescita Soste... | 12.11% | 7.11%  | -13.74% | 9.05%  | 8.21%  | -1.55% |
| Diversified EUR Balanced          | 10.02% | 12.67% | -13.89% | 11.80% | 14.08% | -4.95% |

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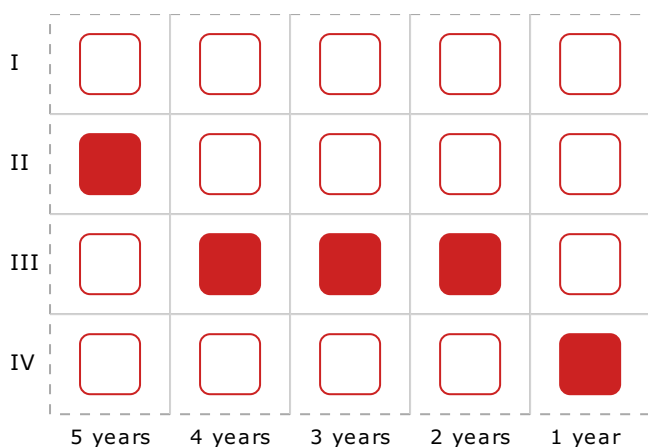
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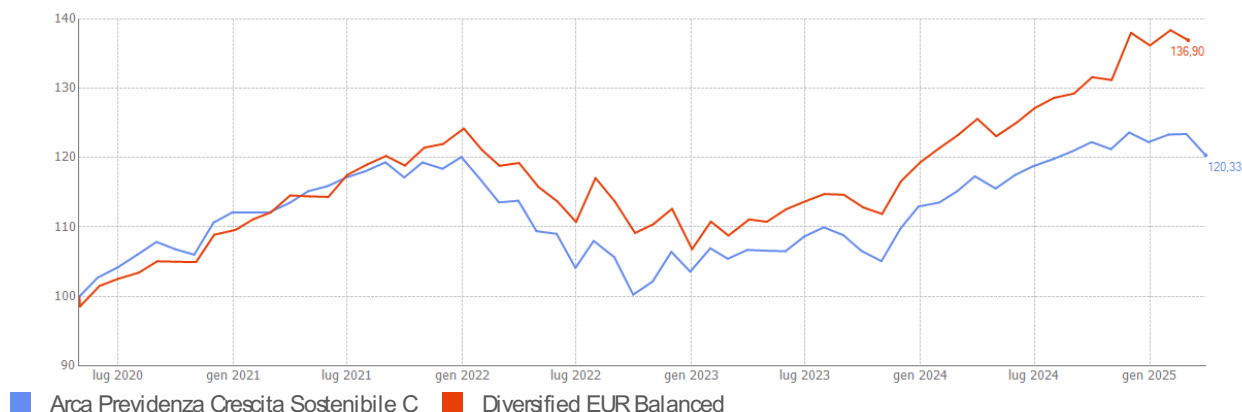
## Quartile



## Positioning

|                     | 1 year   | 3 years  | 5 years  |
|---------------------|----------|----------|----------|
| Performance         | - of 188 | - of 181 | - of 164 |
| Volatility          | - of 188 | - of 181 | - of 164 |
| Negative volatility | - of 188 | - of 181 | - of 164 |
| Sharpe              | - of 188 | - of 181 | - of 164 |
| Sortino             | - of 188 | - of 181 | - of 164 |

## Analysis



Analysis at 3/31/2025

|                     | 1 year |           | 3 years |           | 5 years |           |
|---------------------|--------|-----------|---------|-----------|---------|-----------|
|                     | Fund   | Benchmark | Fund    | Benchmark | Fund    | Benchmark |
| Volatility          | 4.81%  | 7.87%     | 8.06%   | 9.54%     | 7.24%   | 8.27%     |
| Negative volatility | 3.92%  | 5.78%     | 5.85%   | 6.64%     | 4.97%   | 5.50%     |
| Sharpe              | Neg    | 0.23      | Neg     | 0.18      | 0.38    | 0.51      |
| Sortino             | Neg    | 0.31      | Neg     | 0.26      | 0.55    | 0.76      |